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[Home](#) / [Press Releases](#) / [Market Report, "South Korea Infrastructure Report Q1 2016"](#), Published

Market Report, "South Korea Infrastructure Report Q1 2016", Published

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Fast Market Research announces the availability of the new Business Monitor International report, "South Korea Infrastructure Report Q1 2016", on their comprehensive research portal

Boston, MA — (SBWIRE) — 11/11/2015 — We downgraded our growth forecast for South Korea's construction sector on the back of a weaker export outlook weighing on non-residential construction. The residential building segment remains a bright spot, supported by favourable credit conditions and housing policies, which will provide some respite over the next two quarters.

We expect a slight expansion in South Korea's construction sector of 0.4% in real terms, down from 1.1% previously, over 2015. For 2016, we maintain our growth forecast of 1.35%.

We believe weakening exports due to a lack of demand for South Korea's manufactured products will continue to weigh on non-residential buildings. High household debt and wavering economic sentiment is dampening consumption spending on goods domestically.

Our full-year 2015 forecast is still higher than the growth registered by the sector in H115 as we expect residential buildings and civil engineering to provide some respite, amid the decline in non-residential construction.

[Get More Details on this Report and a Full Table of Contents at South Korea Infrastructure Report Q1 2016](#)

The residential building segment will continue to provide some near-term support over the next two quarters, with favourable credit conditions spurring demand.

Beyond 2015, we expect the sector to be supported by a stronger economy as well as increased expenditure on public infrastructure. Tourism is expected to provide a boost, in view of the upcoming Winter Olympics in 2018.

The South Korea Infrastructure Report features BMI Research's market assessment and forecasts covering public procurement and spending on all major infrastructure and construction projects, including transportation and logistics by land, sea and air; power plants and utilities, and commercial construction and property development. The report analyses the impact of regulatory

changes and the macroeconomic outlook and features competitive intelligence on contractors and suppliers.

BMI's South Korea Infrastructure Report provides industry professionals and strategists, sector analysts, investors, trade associations and regulatory bodies with independent forecasts and competitive intelligence on the Korean infrastructure and construction industry.

Key Benefits

-Benchmark BMI's independent infrastructure industry forecasts for South Korea to test other views
- a key input for successful budgetary and planning in the Korean infrastructure market.

-Target business opportunities and risks in the Korean infrastructure sector through our reviews of latest industry trends, regulatory changes and major deals, projects and investments in South Korea.

-Assess the activities, strategy and market position of your competitors, partners and clients via our Company Profiles (inc. SWOTs, KPIs and latest activity).

Coverage

BMI Industry View

Summary of BMI's key industry forecasts, views and trend analysis covering infrastructure and construction, regulatory changes, major investments and projects and significant national and multinational company developments. These are broken down into construction (social, commercial and residential), transport (roads, railways, ports, airports, etc), and energy & utilities (powerplants, pipelines and so on).

Industry SWOT Analysis

Analysis of the major strengths, weaknesses, opportunities and threats within the infrastructure and construction sectors and within the broader political, economic and business environment.

BMI Industry Forecasts

Historic data series (up to 2012) and forecasts to end-2024 for all key industry indicators, supported by explicit assumptions, plus analysis of key developments in the market and risks to the main forecasts. Indicators include:

Construction: Industry value (USDbn); contribution to GDP (%); total capital investment (USDbn); real growth (%).

Construction industry real growth forecasts (%) and industry value (USDbn) forecasts for industry sectors are split into Residential and Non-residential and Infrastructure sectors. Where the data is available for particular countries the infrastructure is further broken down into indicators for the transport subsectors of roads, railways, airports and ports and the energy and utilities sub-sectors of power plants and transmission grids, oil & gas pipelines and water infrastructure. This dataset is unique to the market.

The reports also include analysis of latest projects across the infrastructure sectors (transport, utilities, commercial construction).

BMI's Infrastructure Risk Reward Index

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For more information on this press release visit: <http://www.sbwire.com/press-releases/market-report-south-korea-infrastructure-report-q1-2016-639881.htm>

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