



ITEM 4 RECENT DEVELOPMENTS IN STEELMAKING CAPACITY

Presentation by Daichi Mabashi, OECD Secretariat
5 March, 84th Session of the Steel Committee
Paris, France

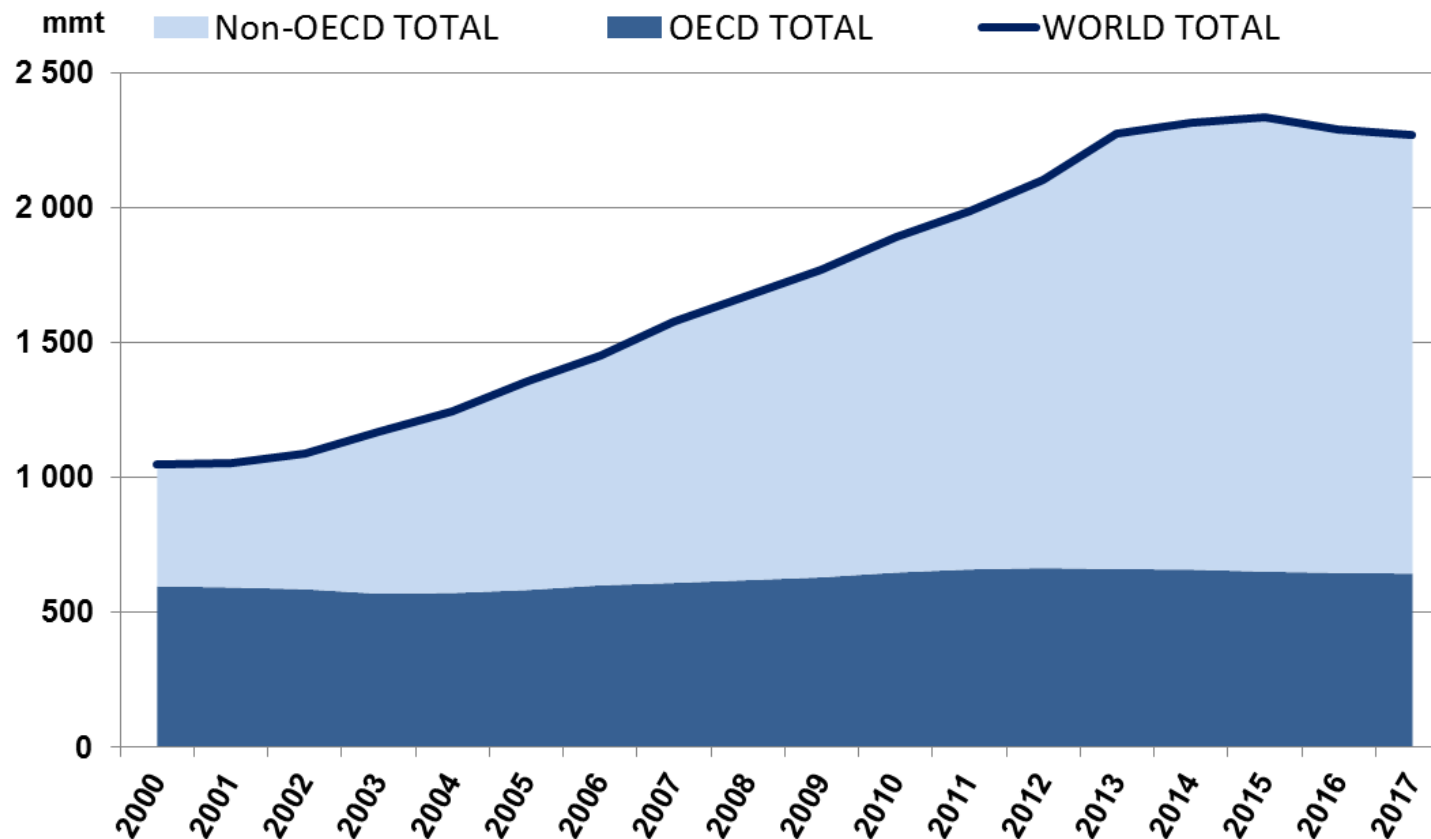


Outline

- 1. Global summary of steelmaking capacity developments**
 - in levels
 - in changes
- 2. Capacity developments by region**
- 3. Global crude steelmaking capacity and crude steel production**
 - Capacity-Production gap
 - Capacity utilisation rate



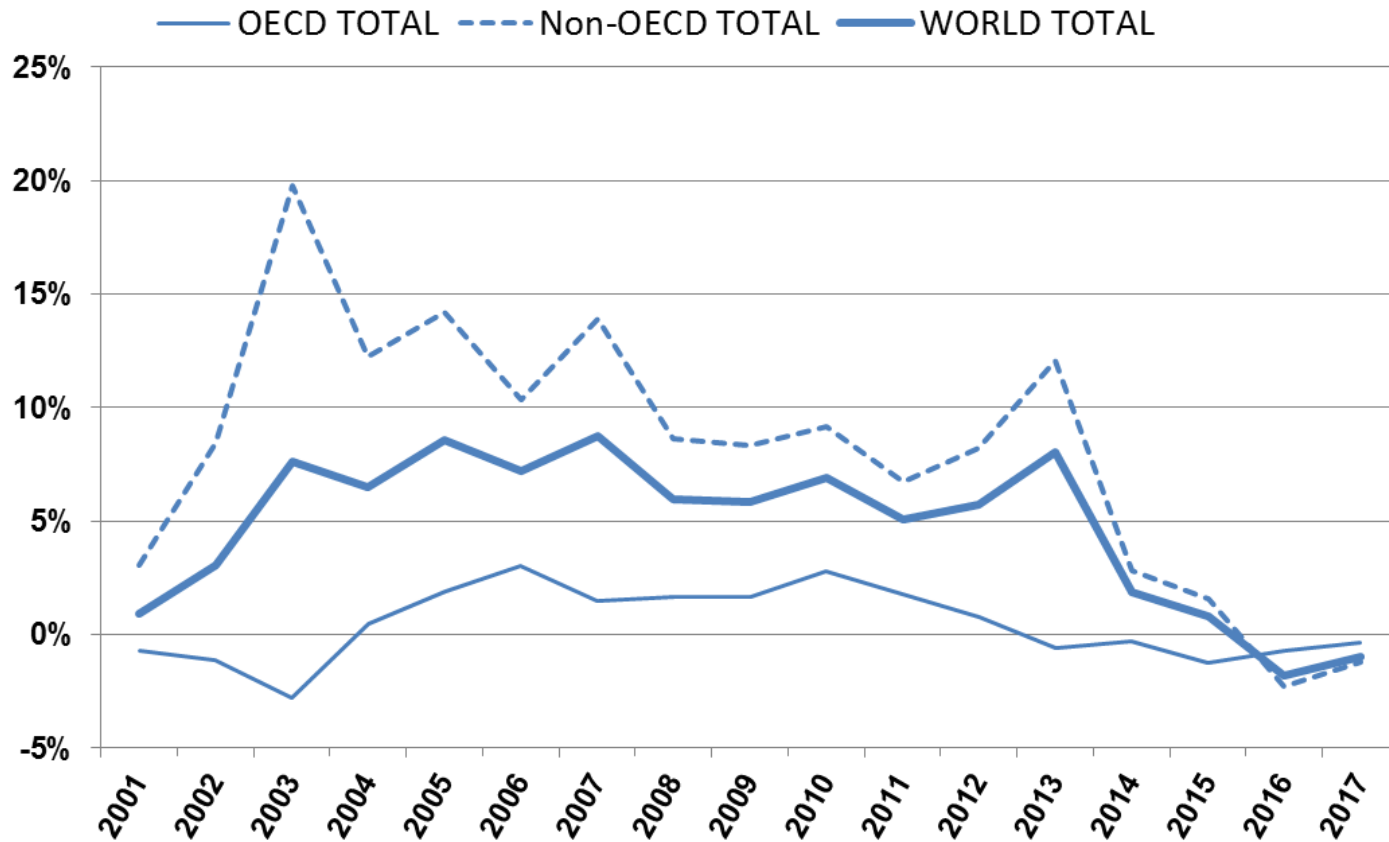
1. Global summary of steelmaking capacity developments – in levels



Source: OECD Secretariat calculations



1. Global summary of steelmaking capacity developments – in changes



Source: OECD Secretariat calculations



2.Capacity developments by region

Current nominal capacity and potential gross capacity additions by region

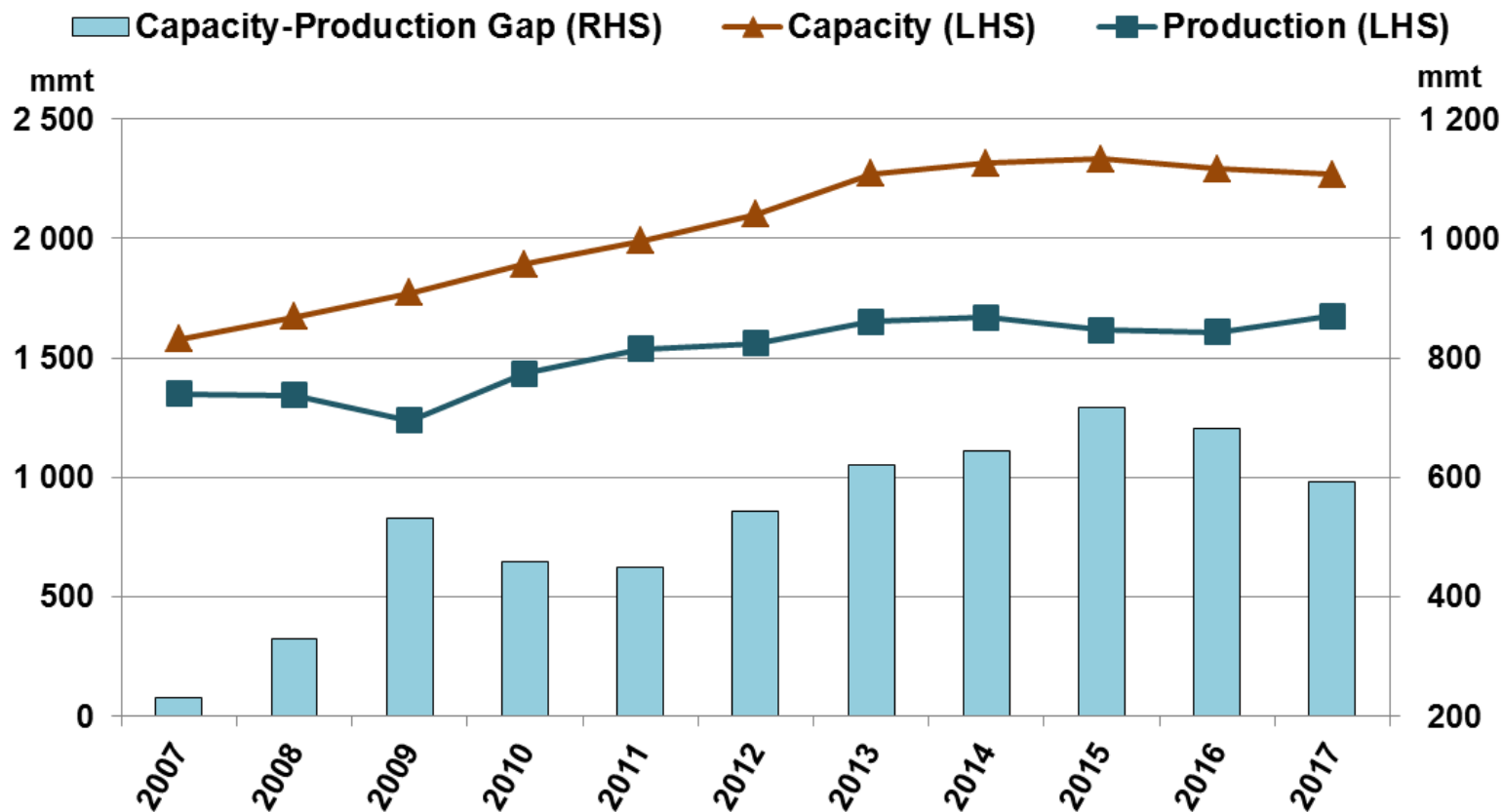
	Existing nominal capacity(mmt)		% change expected	Potential gross capacity additions in 2018-20(mmt)	
	2016	2017	2017-2016	Underway	Planned
Asia	1529.1	1494.6	-2.3%	13.9	23.7
CIS	147.2	150.4	2.2%	2.1	0.6
Latin America	74.2	74.9	0.9%	1.6	1.4
Middle East	58.9	67.5	14.7%	19.8	6.9
Africa	35.0	35.4	1.0%	6.3	2.6
Europe	278.3	276.9	-0.5%	0.0	2.0
NAFTA	158.5	159.0	0.3%	1.0	0.0
Oceania	9.1	9.1	0.0%	0.0	0.0
OECD Total	647.0	644.7	-0.4%	1.0	2.0
Non-OECD Total	1643.5	1623.2	-1.2%	43.7	35.2
World Total	2290.4	2267.8	-1.0%	44.68	37.23

Notes: Capacity data reflects all information on changes up to December 2017.

Source: OECD Secretariat calculations



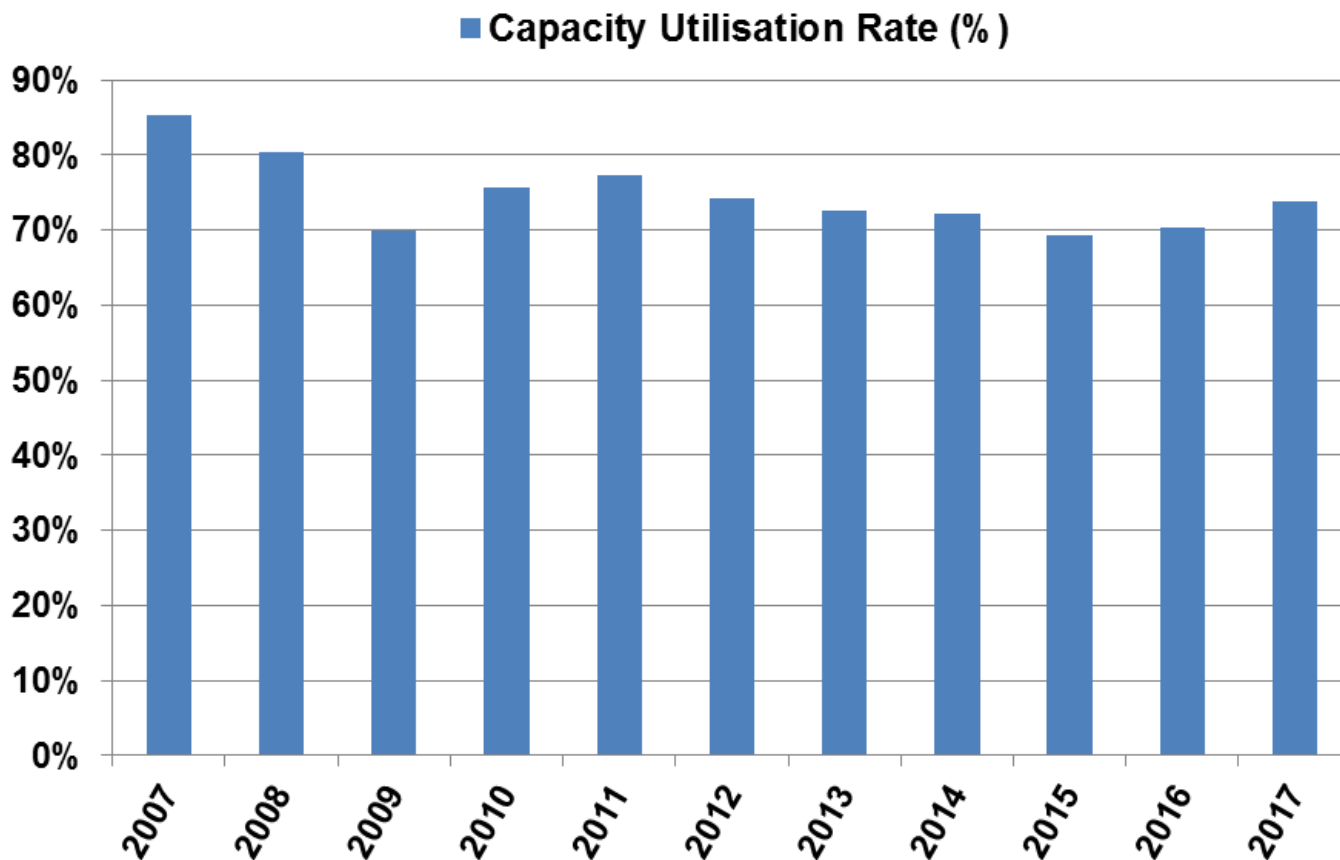
3.Global crude steelmaking capacity and crude steel production - Capacity-Production gap



Source: OECD for capacity and worldsteel for production



3.Global crude steelmaking capacity and crude steel production - Capacity utilisation rate



Source: OECD for capacity and worldsteel for production



Thank you for your attention